



## **Clough Capital Celebrates 25 Years of Investment Management Perspective & Discipline**

*Marking a quarter-century of active management with an ongoing commitment to delivering value for investors*

BOSTON-- March 3, 2025 -- [Clough Capital Partners L.P.](#) ("Clough Capital"), a boutique asset manager crafting portfolios that seek to provide superior, risk-adjusted returns for our clients, is proud to celebrate its 25th anniversary. Since its founding by Wall Street veteran Charles I. ("Chuck") Clough Jr., the firm has built a legacy of innovation, navigating market cycles with a disciplined, research-driven approach to deliver results for investors.

"For 25 years, Clough Capital has remained committed to delivering strong investment outcomes by crafting portfolios that integrate our market perspectives with our rigorous fundamental research," said Vince Lorusso, President & CEO of Clough Capital. "Our insatiable desire to analyze the capital markets and adapt to evolving conditions doesn't simply epitomize our proud legacy; it also illuminates our promising future as an investment manager."

Clough Capital has differentiated itself from its inception as a boutique investment firm emphasizing high-conviction, fundamental research. Under Chuck Clough's leadership, the firm leverages deep macroeconomic insights and a global perspective to build investment strategies designed for long-term success. Having launched limited partnerships and separately managed accounts in 2000, Clough Capital expanded into the mutual fund space in 2004, reinforcing its commitment to investors by providing access to investment solutions listed on the New York Stock Exchange (NYSE).

In 2023, Clough Capital expanded and strengthened its expertise in high-conviction strategies by acquiring the Clough Select Equity ETF (CBSE) and the Clough Hedged Equity ETF (CBLS), pioneering innovations when initially listed on the NYSE in 2020.

"Clough Capital was built on rigorous research, independent thinking, and a global perspective," shared Chuck Clough, Chairman & CIO. "For 25 years, we've navigated complex market cycles with conviction, seeking to identify opportunities generally overlooked within the capital markets. As we celebrate this milestone, our focus remains on delivering differentiated investment strategies that meet the challenges and opportunities of tomorrow."

As Clough Capital looks ahead, it remains committed to identifying high-conviction investment opportunities, leveraging macroeconomic trends, and maintaining its core belief in active management. With a steadfast focus on research-driven strategies, Clough Capital will continue to evolve, seeking to help investors navigate market shifts and capitalize on emerging opportunities.

## About Clough Capital

Clough Capital is a boutique asset manager crafting portfolios that seek to provide superior, risk-adjusted returns for our clients. With \$1.3 billion in client assets under management (as of January 31, 2025), Clough Capital was founded in 1999 by Chuck Clough in Boston, MA.

**CLOUGH CAPITAL: *Access for Today. Insights for Tomorrow. Integrity Forever.***

### **Investing involves risk, including the loss of principal.**

Clough Hedged Equity ETF and Clough Select Equity ETF are distributed by Paralel Distributors LLC. Paralel Distributors LLC and Clough Capital Partners L.P. are not affiliated.

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