

1999

FOUNDED · BOSTON

\$1.5B

 FIRM AUM
 as of 7/31/26

5

NYSE-LISTED FUNDS

26+

YEARS ACTIVE

Who We Are

Clough Capital Partners L.P. is a boutique asset manager crafting portfolios that seek superior, risk-adjusted returns for discerning investors. Founded over 26 years ago by **Chuck Clough**, former Chief Global Investment Strategist at Merrill Lynch, the firm integrates a macroeconomic perspective, thematic insight, and rigorous bottom-up research, expressed across a full platform of investment vehicles.

Active Management

- Always active, never passive.
- Research-driven conviction across cycles.

Investment Manager Access

- Direct access to the portfolio managers.
- Market insights from Chuck Clough.

Broad & Diverse Clients

- Institutional, private wealth, family office.
- Wirehouse, broker-dealer, and individual.

Corporate Timeline



Access Today. • Insights For Tomorrow. • Integrity Forever.

Investment Team

Charles I. Clough, Jr., CFA®

Founder, Chairman & CIO

Former Chief Global Investment Strategist, Merrill Lynch.

Vincent M. Lorusso, Jr.

Chief Executive Officer & Portfolio Manager

Leads firm strategy and portfolio management.

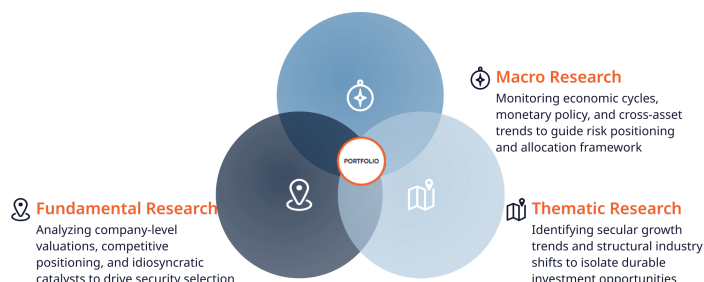
William G. Whelan

Partner & Portfolio Manager

Partners on portfolio construction and research.

How We Invest

Research Process



Investment Platform



Fund Lineup

FUND	STRUCTURE	LISTED
 Clough Select Equity ETF	Active ETF · Long-Only	Nov 2020
 Clough Hedged Equity ETF	Active ETF · Long / Short	Nov 2020
 Clough Global Opportunities Fund	Closed-End Fund	Jul 2006
 Clough Global Equity Fund	Closed-End Fund	Apr 2005
 Clough Global Dividend & Income Fund	Closed-End Fund	Jun 2004

All client relationships begin with a conversation.

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This material is for informational purposes only and does not constitute an offer to provide investment advisory or other services by Clough Capital Partners L.P. ("Clough Capital"), nor a solicitation or recommendation of any security or strategy.

Investors should consider the investment objectives, risks, charges, and expenses of the ETF carefully before investing. This and other information are contained in the ETF's prospectus, which may be obtained by visiting www.cloughcapital.com/etfs or by calling 855-393-0559. Please read the prospectus carefully before you invest.

Clough Capital serves as the investment adviser to the funds listed above. The Clough Capital ETFs are distributed by Paralel Distributors, LLC. Paralel Distributors, LLC and Clough Capital are not affiliated. Secondary market support for the Clough Capital CEFs is provided by Paralel Technologies, LLC. Paralel Technologies, LLC and Clough Capital are not affiliated.

Investing involves risk, including the possible loss of principal. Past performance is not indicative of future results. Firm assets under management are approximate and subject to change.

BOND185